

# PURCHASE ORDER

## BILLING ADDRESS

First Name\*

Email Address

ID Card\*

Last Name\*

Telephone\*

Address\*




**ProductDossier®**

Project Management First

# TouchBase Project Procurement

# TouchBase

## Project Procurement

- ① Procurement – a competitive necessity
  - ② Key Challenges
  - ③ Lost Opportunities
  - ④ TouchBase Capabilities
  - ⑤ TouchBase Differentiators
  - ⑥ TouchBase Business Value
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# Procurement – A competitive necessity

For Engineering, Pharmaceutical and Manufacturing companies, procurement is a competitive necessity. The need for robust procurement is influenced by:

- Shorter product cycles increasing risk of stock-outs and obsolescence
- Fiercer competition driving cost optimization and product inventory management
- Technologies enabling global supply chains.

Businesses must implement the improvements that address the entire life cycle of procurement.



# Project Procurement

## Key Challenges

1

Inefficient vendor evaluation and selection.

2

Ad hoc and immature procurement processes.

3

Documentation on spreadsheets, documents, emails, etc.

4

Higher cost of procurement management.

5

Inadequate and poor vendor collaboration.

6

Shaky and inadequate procurement monitoring & control.

7

Use of multiple disparate systems (ERPs, CRMs, Accounting, etc.) pose data integrity issues.

# Project Procurement

## Lost opportunities

Procurement process inefficiencies.



Inefficient procurement cash outflows.



Weak inventory management.



Ad hoc processes lead to unpredictable outcomes.



Questionable procurement data integrity.



High cost of procurement management.



Slow product innovation due to inadequate vendor collaboration.



Reduced or negative growth and profitability



# TouchBase Capabilities

## Extremely configurable solution to –

- Your industry
- Your products & services
- Your procurement management
  - Standards
  - Business processes
  - Workflows
  - Decision-making protocols

## Vendor Management

- Vendor Masters and Maintenance
- Vendor Evaluation and Selection
- Vendor Performance Rating

## Planning

- Material Request Planning
- Procurement Planning

## Enquiries & Quotations

- Vendor Enquiries
- Vendor Quotation Comparison

## Vendor Purchase Orders

## Goods Movement

- Goods Inwarding & Receipt
- GRN Tracking

## Vendor Billing

- Vendor Returns (RMAs)
- Vendor Invoicing
- Vendor Payments

## Vendor Relationship Management

- Collaboration
- Procurement Scorecards

## Procurement Documentation

# TouchBase

## Common Capabilities



**Analytics**



**Dashboards**



**Alerts & Notifications**



**Social Collaboration**



**Mobile Access**



# TouchBase System Integrations





# TouchBase Differentiators

1

*Designed for “your” industry, project type, procurement approach, methodology, and business processes*

2

*An end-to-end solution that addresses all the dimensions of procurement management*

3

*Seamless integration with other enterprise applications*

4

*95% configurable; less than 5% customization*

5

*Completely digitized procurement landscape*

# TouchBase Business Value

- 1 Completely digitized procurement management.
- 2 Effective vendor selection.
- 3 Rigorous procurement planning.
- 4 Optimized procurement costs & improved margins.
- 5 Vendor rationalization.
- 6 Controlled goods movement.
- 7 Efficient procurement cashflow.
- 8 Comprehensive inventory life cycle management.
- 9 Faster product innovation via vendor collaboration.
- 10 One version of procurement truth.

# TouchBase Modules



Project  
Procurement



Project Management



Opportunity  
Management



Project Resources  
Management



New Product  
Development



Timesheets & Leave  
Management



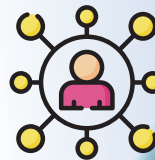
Project Quality



Project Financials  
Management



Project  
Documentation



Social Collaboration



Utilities

# TouchBase Glimpses

## Material Requisition Request Details

**MR00003** **Title** Material Request **Requested By** William B Bieszke **Requested Date** 18/10/2019 **Status** In Progress

**Details** Workflow Documents Inventory Transaction Associated PRs GH4

**Basic Info**

<b>Request Number</b> MR00003	<b>Project No</b> DP000070	<b>Remarks</b>	<b>Requested By</b> William B Bieszke	<b>Requested Date</b> 18/10/2019	<b>Request Status</b> Not Issued
<b>Status</b> In Progress	<b>Currency</b> BRL				

**Material Request Details**

S No	Type	Item No	Description	UOM	Requested Qty	Available Qty	Issued Qty	Expected Dt
1	Project BOQ Material	C00003	Cable 10 core X 50 Sqmm	mt	302.00	0.00	0.00	21/11/2019
2	Project BOQ Material	C00001	Cable 4 core X 20 Sqmm	mt	80.00	0.00	0.00	21/11/2019

## Vendor Enquiry Details

**VE00002** **Enquiry By** William B Bieszke **Enquiry Date** 18/10/2019

**Details** Documents Associated Links

**Basic Info**

<b>Vendor Enquiry No</b> VE00002	<b>Enquiry By</b> William B Bieszke	<b>Enquiry Date</b> 18/10/2019	<b>Status</b>
<b>Currency</b> USD			

**Other Details**

**Vendor Enquiry Details**

S No	Item type	Item No	Description	Quantity	UOM	Expected Date
1	Project BOQ Material	C00004	Cu Lug - 1.5mm2	40.00	No	
2	Project BOQ Material	C00005	Cu Lug - 2.5mm2	85.00	No	
3	Project BOQ Material	C00006	Cu Lug - 6 mm2	75.00	No	



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TouchBase is  
ready to empower  
your teams to  
optimize procurement  
value.

**Are You?**