

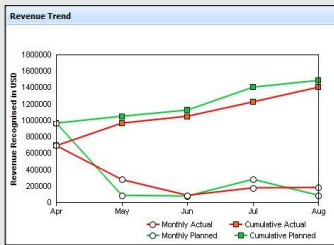
TouchBase® - Integrated Project Management for Professional Services

Software Functionality
Project & Program Management
Project Financials
Resource & Timesheet Management
Business Process Management
Document Management
Enterprise Risk Management
Requirements/Release/Defect/Test
Procurement Management



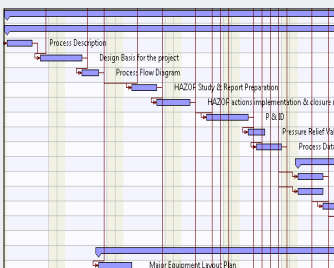
Project Solutions
Quote to CASH
Idea to Launch
CAPEX / Internal Projects
Professional Services
Engineering Design Services
Software Companies
Consulting Companies
Others

ProductDossier provides industry specific enterprise software solutions to project based enterprises through its software product TouchBase to drive their growth & profitability. TouchBase is a best in class Integrated Project Management software solution for enterprises to manage their end to end project lifecycle. It has in built solutions for different types of projects like revenue based projects, NPD Projects & CAPEX/Internal projects. Key functionality are listed below:



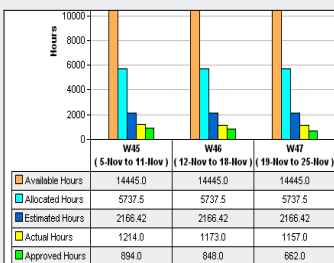
TouchBase - Project Financials

Contract & PO management, Revenue forecasting for NPD evaluation, ROI & IRR calculations, project budgeting & funding, project financial milestones & actual costs, revenue recognition & cash flows. Workflow based system for customer invoicing, vendor PO generation, approving project expenses etc. Real time visibility into project profitability, bill to date, receivables & payables pendency, RAR, UBR etc. TouchBase also works with existing ERP or financial systems like SAP/Oracle or Tally/QuickBooks to integrate the financial



TouchBase - Project & Program Management

Inbuilt WBS & scheduling capabilities using Gantt Chart. Multiple task types like effort based, material & sub contracted tasks. Integrated deliverables & toll gates to track schedules & quality. Methodologies like EVMS, Agile, Waterfall to track project status in terms of planned & earned value, SV, SPI & CPI etc. Each of the planned WBS linked to financial milestone integrating project financials & project planning. Additional capabilities for project templates, audits, reviews etc to bring in standardization & industry specific compliance like ISO, CMMI, AS9100, FDA, TS etc.



TouchBase - Resource & Timesheet Management

Integrated resource management capabilities to ensure optimum resource utilization. Functionality includes resource allocation, assigning resources to tasks, resource loading, resource forecasting etc. Manage resource skills inventory with skills & competency functionality. Additional functionality to manage non human resources & assets. Integrated time-sheet can be used by users to enter their actual time against the planned or standard activities. Ability to get resource reports based on billability, usage etc.

Used By 40+ Customers Globally

TATA TECHNOLOGIES

QUEST
BORN TO ENGINEER

ThyssenKrupp

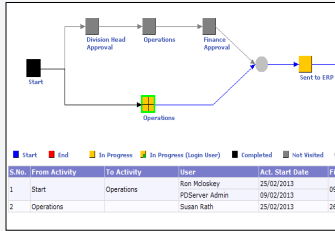
Powered by Reliability
KAVYA

VALDEL
Engineers & Constructors

tooltech
global engineering

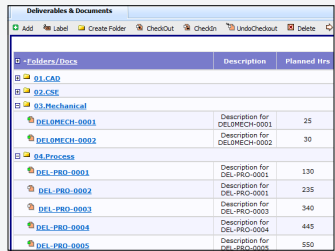
faurecia
Technical perfection, automotive passion.

inventia



TouchBase - Business Process Management

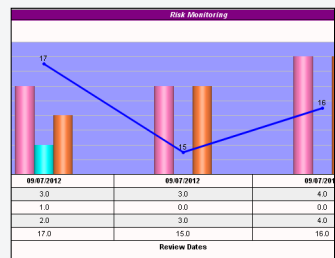
Highly configurable & powerful way to automate your business processes within or outside of a project. It helps organizations design, automate, measure and improve processes and thereby drive efficiencies. Comprehensive workflow and form editing capabilities coupled with functionalities like rule engine, document management, alerts & escalations, validation & checklists helps build applications for quick deployment.



S.No.	Name	Description	Planned Hrs
	DELMECH-0001	Description for DELMECH-0001	25
	DELMECH-0002	Description for DELMECH-0002	30
	DELPRO-0001	Description for DELPRO-0001	130
	DELPRO-0002	Description for DELPRO-0001	235
	DELPRO-0003	Description for DELPRO-0003	340
	DELPRO-0004	Description for DELPRO-0004	445
	DELPRO-0005	Description for DELPRO-0005	550

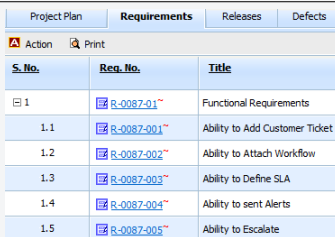
TouchBase - Document Management

Enterprise document management system seamlessly integrated with project management & other modules. Ability to attach any type and size of document coupled with version & revision feature. Electronic approval of document using workflow & electronic signatures. Automatic conversion to PDF format. Document encryption & permission rights to ensure secure & authorized access. Auto numbering, indexing, & user fields to ensure classification & retrieval of document. Add-on modules for Dossier preparation for pharmaceutical industry and Transmittals for EPC industry.



TouchBase - Enterprise Risk Management

Ability to define risk registers & risks within each register at enterprise, project or department level. Ability to quantify each risk with risk score based on probability, severity etc. Periodical risk assessment to keep track of new & residual risks, pending risk action items. Enterprise risk library & templates reduces the probability of overlooking any of the potential risks for the new project. Risk managers can use this functionality to prepare comprehensive risk mitigation plans and use these right at the time of project proposals or idea evaluation process.



S.No.	Req. No.	Title
1	R-0087-01	Functional Requirements
1.1	R-0087-001	Ability to Add Customer Ticket
1.2	R-0087-002	Ability to Attach Workflow
1.3	R-0087-003	Ability to Define SLA
1.4	R-0087-004	Ability to sent Alerts
1.5	R-0087-005	Ability to Escalate

TouchBase-Requirements/Release/Defects/Tests

Integrated Requirements, Release, Test planning and Defects management throughout the project lifecycle. Ability to capture hierarchical requirements and then organize them within one or more releases. Ability to define test coverage against each requirement & then capture defects these test cases organized within test plans.



TouchBase - Procurement Management

The integrated procurement management solution help organizations automate procurement processes within a projects and across the enterprise. Starting with purchase request, requesting vendor quotations & making comparisons, releasing vendor PO & then tracking the PO execution until its completion & payments. TouchBase also allows to track project level & enterprise level inventories & can further be integrated to company ERP system. This integrated functionality makes it easy to control procurement process and associated costs.

Other Additional Modules

- Enquiry Management, Customer Satisfaction
- Knowledge Management, Technical Review
- Audit Management, Others
- Integration with MPP, MS-Office, Emails
- Integrations with SAP, Oracle Apps, Others
- LDAP, Distributed Vault, Finger Print

Key Differentiators

- Comprehensive & Integrated Functionality
- Highly Configurable & Quick to Deploy
- Intuitive navigation & easy to use
- Guaranteed Successful implementation
- SLA driven customer support
- Best Performance to cost ratio

Technology

- Web based/J2EE Compliant, SOA Architecture
- On Premise & Cloud based options
- HTTPS Compliant
- IE, Firefox, Mobile
- Windows/Linux
- Oracle/MSSQL Database