

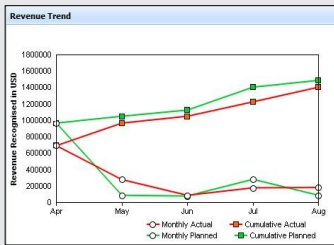
# TouchBase® - Integrated Project Management Software Solution

- Software Solutions
- Project & Program Management
- Project Financials
- Resource & Timesheet Management
- Business Process Management
- Document Management
- Enterprise Risk Management
- Engineering Data Management
- Procurement Management



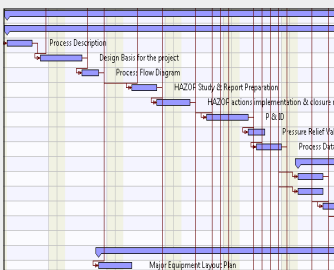
- Project Solutions
- Quote to CASH
- Idea to LAUNCH
- Internal Projects/Initiatives
- Engineering & Manufacturing
- Automotive
- Heavy Engineering
- Robotics
- Others

ProductDossier provides industry specific enterprise software solutions to project based enterprises through its software product TouchBase to drive their growth & profitability. TouchBase is a best in class Integrated Project Management software solution for enterprises to manage their end to end project lifecycle. It has in built solutions for different types of projects like revenue based projects, NPD Projects & CAPEX/Internal projects. Key functionality are listed below:



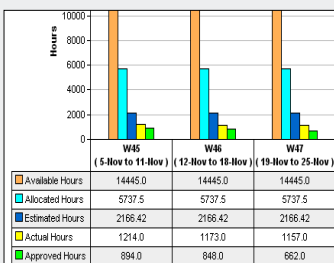
### TouchBase - Project Financials

Contract & PO management, Revenue forecasting for NPD evaluation, ROI & IRR calculations, project budgeting & funding, project financial milestones & actual costs, revenue recognition & cash flows. Workflow based system for customer invoicing, vendor PO generation, approving project expenses etc. Real time visibility into project profitability, bill to date, receivables & payables pendency, RAR, UBR etc. TouchBase also works with existing ERP or financial systems like SAP/Oracle or Tally/QuickBooks to integrate the financial



### TouchBase - Project & Portfolio Management

Comprehensive project planning and execution capabilities. Inbuilt WBS & scheduling capabilities using Gantt Chart. Multiple task types like effort based, material & sub contracted tasks. Integrated deliverables & toll gates to track schedules & quality. Integrated EVMS methodology to track project status in terms of planned & earned value, SV, SPI & CPI etc. Each of the planned WBS linked to financial milestone integrating project financials & project planning. Additional capabilities for project templates, audits, reviews etc to bring in standardization & industry specific compliance like ISO, CMMI, AS9100, FDA, TS etc.



### TouchBase - Resource & Timesheet Management

Integrated resource management capabilities to ensure optimum resource utilization. Functionality includes resource allocation, assigning resources to tasks, resource loading, resource forecasting etc. Manage resource skills inventory with skills & competency functionality. Additional functionality to manage non human resources & assets. Integrated timesheet can be used by users to enter their actual time against the planned or standard activities. Ability to get resource reports based on billability, usage etc.

Used By 40+ Customers Globally

**TATA TECHNOLOGIES**

**QUEST**  
BORN TO ENGINEER

**ThyssenKrupp**

**EICHER**

**faurecia**  
Technical perfection, automotive passion.

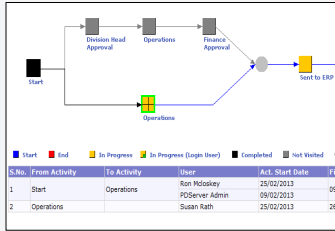
**BAHEL**

**PARI**

**SEDEMAC**



# TouchBase – Integrated Project Management Software Solution



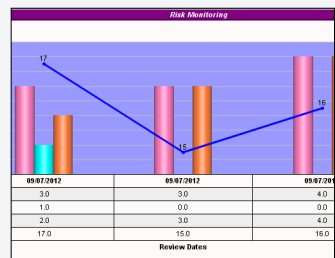
## TouchBase - Business Process Management

Highly configurable & powerful way to automate your business processes within or outside of a project. It helps organizations design, automate, measure and improve processes and thereby drive efficiencies. Comprehensive workflow and form editing capabilities coupled with functionalities like rule engine, document management, alerts & escalations, validation & checklists helps build applications for quick deployment.

Name	Description	Planned Hrs
DELMECH-0001	Description for DELMECH-0001	25
DELMECH-0002	Description for DELMECH-0002	30
DEL-PRO-0001	Description for DEL-PRO-0001	130
DEL-PRO-0002	Description for DEL-PRO-0002	235
DEL-PRO-0003	Description for DEL-PRO-0003	340
DEL-PRO-0004	Description for DEL-PRO-0004	445
DEL-PRO-0005	Description for DEL-PRO-0005	550

## TouchBase - Document Management

Enterprise document management system seamlessly integrated with project management & other modules. Ability to attach any type and size of document coupled with version & revision feature. Electronic approval of document using workflow & electronic signatures. Automatic conversion to PDF format. Document encryption & permission rights to ensure secure & authorized access. Auto numbering, indexing, & user fields to ensure classification & retrieval of document. Add-on modules for Dossier preparation for pharmaceutical industry and Transmittals for EPC industry.



## TouchBase - Enterprise Risk Management

Ability to define risk registers & risks within each register at enterprise, project or department level. Ability to quantify each risk with risk score based on probability, severity etc. Periodical risk assessment to keep track of new & residual risks, pending risk action items. Enterprise risk library & templates reduces the probability of overlooking any of the potential risks for the new project. Risk managers can use this functionality to prepare comprehensive risk mitigation plans and use these right at the time of project proposals or idea evaluation process.

Index	Item No	Revision	Item H
1	UT-000009	1	
2	CT-000089	1	
3	CT-000090	1	
4	UT-000010	1	
5	UT-000011	1	
6	UT-000012	1	
7	CT-000091	1	
7.1	UT-000013	1	
7.2	UT-000014	1	

## TouchBase - Engineering Data Management

Integrated engineering data management solution to manage product BOM, project BOQ or recipe based on the industry solution. Ability to define item classes with user defined fields. Multi level BOM or BOQ with revisions. Ability to integrate with CAD, ERP or Excel based systems for import/export etc. ECR & ECO to manage change request. Finished goods catalogue for proposal building and project.



## TouchBase - Procurement Management

The integrated procurement management solution help organizations automate procurement processes within a projects and across the enterprise. Starting with purchase request, requesting vendor quotations & making comparisons, releasing vendor PO & then tracking the PO execution until its completion & payments. TouchBase also allows to track project level & enterprise level inventories & can further be integrated to company ERP system. This integrated functionality makes it easy to control procurement process and associated costs.

### Other Additional Modules

- Enquiry Management, Customer Satisfaction
- Knowledge Management, Technical Review
- Audit Management, Others
- Integration with MPP, MS-Office, Emails
- Integrations with SAP, Oracle Apps, Others
- LDAP, Distributed Vault, Finger Print

### Key Differentiators

- Comprehensive & Integrated Functionality
- Highly Configurable & Quick to Deploy
- Intuitive navigation & easy to use
- Guaranteed Successful implementation
- SLA driven customer support
- Best Performance to cost ratio

### Technology

- Web based/J2EE Compliant, SOA Architecture
- On Premise & Cloud based options
- HTTPS Compliant
- IE, Firefox, Mobile
- Windows/Linux
- Oracle/MSSQL Database

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